



OVERVIEW

[India Market Access Video](#)

- SG provides access to one of the world's largest listed equity and equity derivatives markets
- SG is a significant part of the open interest on SGX Indian single stock futures
- SG can provide off-screen liquidity and live fills for SSF on SGX
- SG offers competitive financing levels on swap positions
- Efficient electronic into swap set up including internalization engine
- Index swap replication products/services
- Synthetic exposure to public offerings
- Local execution and clearing teams
- SG Equity Algorithms suite available, for both equities and futures

INDIA ACCESS OFFERING

EXECUTION & LIQUIDITY

Equity (Cash & DPS)

- DMA, ALGO or CARE for onshore & offshore accesses
- Internalization engine for matching synthetic orders and internal hedging flows
- Hedge execution of the swap done by SG Paris
- SG exchange market shares is 1-2% of daily turnover

Futures

- DMA, ALGO or CARE for (onshore)FPI clients
- SG offers offshore access with significant part of the Open Interest on SGX Indian single stock futures

Liquidity

- Block deals can be facilitated, and local desk and onshore brokers can provide additional liquidity
- We provide liquidity on Indices and Futures including risk pricing on SGX India Single Stock Futures
- SG offers liquidity on most names for rolls minimizing market impact
- SG can provide off-screen liquidity and live fills for SSF on SGX

FINANCING

Equity Capital Market

- Initial Public Offerings , Qualified Institutional Placements, and Offers for Sale can be facilitated
- SG can provide pre-funding for IPOs and subscriptions (flat fee of the notional)
- SG can participate in the QIB portion and can participate in the anchor portion

USD India Swaps

- USD compo swap, FX spot at the outset and unwind
- USD benchmark rate + "financing spread" and execution commission

INR Local Currency India Equity Swaps

- Pricing vs MIFOR and execution commission linked to the NDF hedging costs
- Various possibilities how to allocate costs and risks between SG and the client

Cross Margin capabilities with offshore products (FX, Equities & Futures)

Source: NSE/BSE

EXECUTION

Voice
DMA
ALGOS
CARE

FX
NDF

SOCIETE
GENERALE
CAPABILITIES

FINANCING

Competitive Financing Levels
Local currency solutions possible
Flexible portfolio set up

SGX SSF FUTURES

Can provide off-screen liquidity
Block-cross to PB of choice
Live Fills

IMPORTANT INFORMATION

THIS IS A MARKETING DOCUMENT. PLEASE READ THE IMPORTANT INFORMATION BELOW.

INFORMATION FOR SPECIFIC RECIPIENTS

This document is prepared for and intended to be distributed in Asia solely to sophisticated and professional clients. You should therefore be appropriately qualified as a professional, accredited, wholesale, expert or institutional investor (however defined in your local jurisdiction). It is distributed by licensed affiliates of Société Générale which is a French credit institution authorised by the Autorité de Contrôle Prudentiel et de Résolution (the French Prudential Control and Resolution Authority) in accordance with applicable regulations and Société Générale's internal policy. You should be aware that local regulations may not allow this document to be distributed from your local Société Générale licensed affiliate, but may allow it to be distributed from an offshore branch or affiliate under certain circumstances. If in any doubt, you should always determine which licensed affiliate is responsible for distributing this document to you by contacting Société Générale. You should also be aware that financial products or services referred to may not be sold, bought or subscribed to if you do not qualify in your local jurisdiction. Always ensure that you contact and deal through appropriately licensed entities if you wish to purchase any such products or services.

For Recipients where this document is distributed by SG Securities (HK) Limited: This document is distributed to you by SG Securities (HK) Limited (CE: AAD941) ("SGSHK") as an activity that is wholly incidental to its carrying out of a regulated activity for which it is already licensed. Details of SGSHK's license can be provided upon request.

For Recipients where this document is distributed by Société Générale, Hong Kong Branch: This document is distributed by the Hong Kong Branch of Société Générale, a bank licensed by the Hong Kong Monetary Authority. Société Générale is a public limited company incorporated in France, acting through its Hong Kong branch, whose principal place of business is 38/F, Three Pacific Place, 1 Queen's Road East, Hong Kong.

For Documents Distributed in the U.S.: This document is for institutional investors only pursuant to SEC Rule 15a-6 and as defined under NASD Rule 2211. If the document references options, it is only for such institutional investors who have received the proper options risk disclosure document. Trading in derivative instruments, including, but not limited to, options and futures, involve additional risks and are not suitable for all investors. Some of the financial instruments discussed herein may not be available for sale in the U.S. and may be subject to additional investor restrictions and requirements. Any U.S. institutional investor wishing to discuss this document or effect transactions in any security discussed herein should do so with or through their SG sales representative or contact person at SG Americas Securities, LLC ("SGAS"), a U.S. registered broker dealer and futures commission merchant. SGAS is located at 245 Park Avenue, New York, NY 10167 (212) 278-6000 and is a member of FINRA, NYSE, NFA and SIPC.

IRS Circular 230 Disclosure: Société Générale does not provide tax advice. Please note that (i) any discussion of US tax matters contained in this communication cannot be used by you for the purpose of avoiding tax penalties; (ii) this communication was written to support the promotion or marketing of the matters addressed herein; (iii) you should seek advice based on your particular circumstances from an independent tax advisor.

Societe Generale is a French credit institution (bank) that is supervised by the European Central Bank and authorised by the Autorité de Contrôle Prudentiel et de Résolution (the French Prudential Control and Resolution Authority).

Notice to Recipients in EMEA: Societe Generale International Limited ("SGIL") is a wholly owned subsidiary of SG. SGIL is authorised and regulated by the Financial Conduct Authority. SGIL does not deal with, or for, Retail Clients (as defined by the 2004/39/EC Directive on markets in financial instruments). SGIL is a Swap Dealer registered with the CFTC and NFA.

IMPORTANT INFORMATION FOR ALL RECIPIENTS

Where applicable, "SG" means Société Générale and/or its relevant affiliates.

General disclaimer regarding financial products and services: Financial products and services contain a variety of risks (including market, credit, financial and regulatory risks), which may lead to capital loss and regulatory consequences if not used in accordance with local laws. You should be familiar with all risks associated with any product or service and should not invest in or utilise any financial products or services in this document unless you fully understand and are willing to assume such risks. If you are in any doubt about the risks involved in a product or service, you should seek further clarification of the risks with the distributor or provider of the product or service or seek independent professional advice.

Tax risk: The benefit of any tax advantages that may be referred to in this document depends on your particular tax status, the jurisdiction from which you transact as well as applicable laws that can change any time.

Not advice or recommendation: This document does not constitute proper investment advice. SG has not determined whether the transactions or services described in here are suitable, and independent financial, tax and legal advice should be sought by you prior to any transaction or engagement of service.

Not an offer or contract: This document is neither a contract nor an offer to enter into any financial transaction or purchase or sale of any financial product or service. The terms of any transaction or service are governed by a separate contract that is agreed and executed between the parties or otherwise sent by SG, and not this document.

No further disclosure, reproduction or reliance permitted: This document has been prepared solely for persons it has been distributed to directly by SG. Its contents may not be disclosed to, reproduced or used or relied upon by, any other person, or used for any other purpose.

Facts or information: Any facts, views or data contained in this document is based upon sources believed to be reliable, but have not been independently verified and may change without notice. No warranties of any type are provided in relation to the information. SG assumes no duty, responsibility or any liability for any consequences that may arise from transacting in any product or service. In particular, SG does not warrant the accuracy of the views, facts or data contained in this document, either expressly or impliedly, for any particular purpose and expressly disclaims any warranties of merchantability or fitness for a particular purpose.

No duty to disclose or account for SG's role in securities or derivatives: SG may deal in, profit from the trading of, hold or act as market-makers or act as advisers or brokers in relation to the securities, or derivatives mentioned in this document, or be represented on the board of entities issuing such securities. It is under no obligation to disclose or take account of this document when advising or dealing with or for its customers.

Not research: This document does not constitute independent investment research nor is it subject to prohibition on dealing ahead of the dissemination of investment research and should be treated as a marketing material.

General selling restrictions: Financial products or services may not be bought or subscribed to if you do not qualify in your local jurisdictions and you should ensure that you contact and deal through an appropriately licensed entity if you wish to purchase any such products or services.

INFORMATION RELATING TO SPECIFIC PRODUCTS AND SERVICES

Authority to transact: It is your responsibility to ascertain that you are authorised to enter into any transactions or execute any agreements relating to any product or service.



**SOCIETE
GENERALE**

**THE FUTURE
IS YOU**